Fintech Market Scan · Quarterly data release

The financial services software landscape, Q4 2026

On 8 November 2026 the Vederca registry listed 1,269 software vendors serving financial institutions, with 6,059 products headquartered in 51 countries. The registry opened in this quarter, so every listing counts as added in it and there is no earlier quarter to compare with. 3,418 product records changed, and 286 products mention an AI capability in their own public text, 0 of them confirmed by the vendor.

Figures as of 2026-11-08; the newest listing change 2026-11-06. **PDF edition** · **the figures as JSON** · **press page**.

What this release covers

Q4 2026 has not ended: this release covers the quarter to date, 1 October 2026 to 8 November 2026. The full quarter's figures are published on 1 January 2027, the first weekday after the quarter ends.

The figures are counts of the Vederca registry, which is built from public sources: each vendor's own website and product pages, its published customer announcements, company registers and filings, read and re-read on a schedule, and corrected by the vendors themselves in the vendor portal. The registry records the day each listing was added and the day each product record last changed, and this release counts by those days. A listing added in the quarter is new to the registry, which is not the same as new to the market; a listing retired in the quarter is in no count. A capability is "mentioned" when the product's own text names it and "confirmed" only when the vendor confirms it in its portal. Nothing is estimated, no model is run, and the same release is recomputed from the live registry each time the site is published until the quarter closes, after which it is fixed.

The release is free to quote with attribution to the Vederca registry and a link to this page. The **press page** has the logos, the boilerplate and the contact.

The figures and what each one counts

Every number in this release, as of 8 November 2026.

FIGURE	VALUE	WHAT IT COUNTS
Vendors listed	1269	Listings in the Vederca registry as of 8 November 2026 whose listing was added on or before that day (a listing with no added day on record is counted as older). Listings retired since are not counted.
Vendors listed at the end of the previous quarter	0	Of the same listings, those added on or before 30 September 2026.
Change since the previous quarter end	1269	Vendors listed less vendors listed at the previous quarter end: the listings added in the period that are still in the registry.
New entrants this quarter	1269	Listings added between 1 October 2026 and 8 November 2026, each named below with the day it was added. New to the registry, not necessarily new to the market.
Products	6059	Products on the listed vendors' listings as of 8 November 2026, each counted under the category its own page states, else its vendor's main one.
Products changed this quarter	3418	Products whose record changed between 1 October 2026 and 8 November 2026: its pages re-read with a difference, or the vendor confirming or correcting it in the vendor portal. 3,418 of 6,059 products carry a change day.
Products mentioning an AI capability	286	Products whose own public text names a capability in the registry taxonomy's AI set (generative AI, agents and assistants, conversational AI, document intelligence, predictive models, AI search, machine learning). A mention, never a confirmation.
Products with an AI capability confirmed	0	Of those, the products whose vendor has ticked the capability in its Vederca portal.
Headquarters countries	51	Distinct countries the listed vendors state as their headquarters as of 8 November 2026.
Institutions named as customers	2138	Financial institutions and other companies named publicly as a customer by at least one registry vendor as of 8 November 2026. The 15 named by the most vendors are listed below; a count of disclosure, never of contracts.

Vendors listed and the change since last quarter

1,269 of 1,269 listings carry the day they were added; the rest are counted as older than the quarter.

Vendors listed

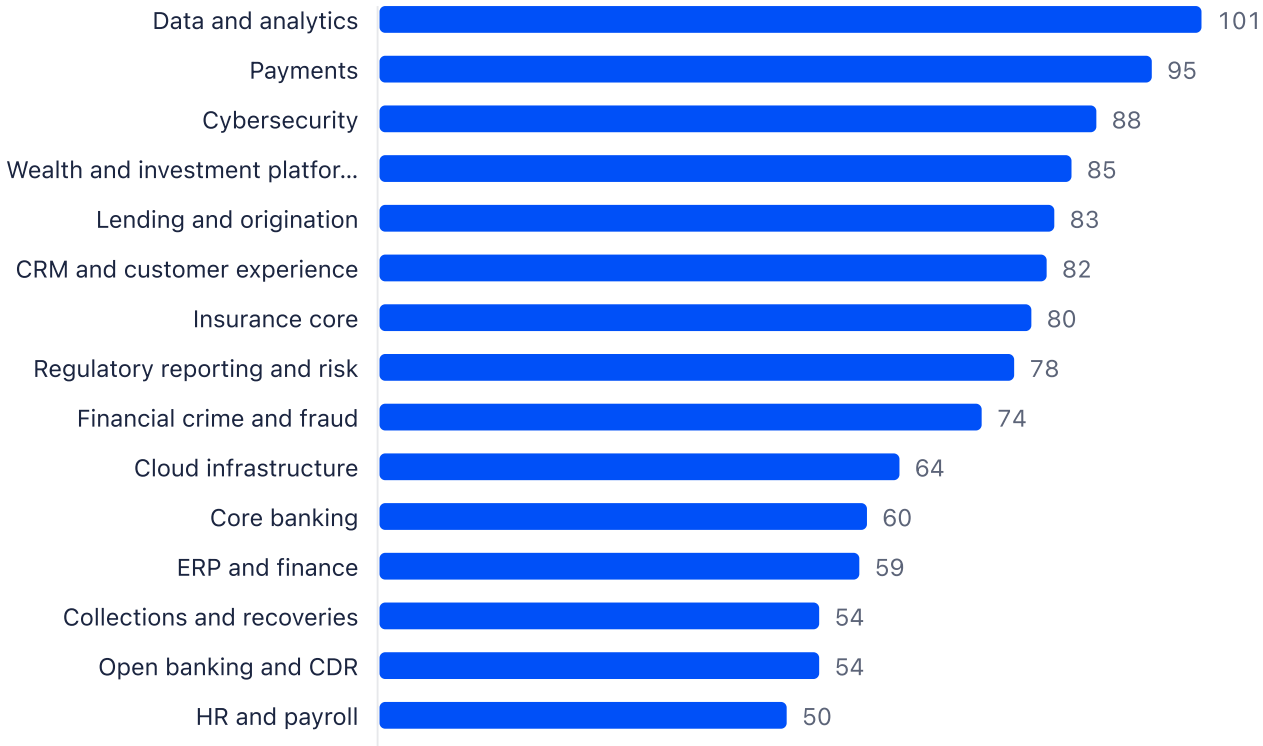


1,269 vendors were listed on 8 November 2026. The registry opened in this quarter, so there is no earlier count to compare with; the change since last quarter starts with the next release. A listing can leave the registry when a company closes, merges or is found not to serve financial institutions, and those are not counted.

New entrants this quarter

1,269 listings added between 1 October 2026 and 8 November 2026; newest first.

New entrants by main category



VENDOR	CATEGORY	HEADQUARTERS	ADDED
Orsun Tech OÜ	Payments	Estonia	2026-11-06
360Globalnet	Insurance core	United Kingdom	2026-10-10

VENDOR	CATEGORY	HEADQUARTERS	ADDED
AccountsIQ	ERP and finance	Ireland	2026-10-10
Agiloft	Legal and contract management	United States	2026-10-10
Aisera	AI	United States	2026-10-10
AlphaSense	AI	United States	2026-10-10
Anthropic	AI	United States	2026-10-10
Auquan	AI	United Kingdom	2026-10-10
Bretton AI	AI	United States	2026-10-10
C3 AI	AI	United States	2026-10-10
Cohere	AI	Canada	2026-10-10
Cresta	AI	United States	2026-10-10
Daloopa	AI	United States	2026-10-10
Harvey	AI	United States	2026-10-10
Hebbia	AI	United States	2026-10-10
Luminance	AI	United Kingdom	2026-10-10
Mistral AI	AI	France	2026-10-10
Norm Ai	AI	United States	2026-10-10
OpenAI	AI	United States	2026-10-10
Posh AI	AI	United States	2026-10-10
Rossum	AI	United Kingdom	2026-10-10
Sixfold	AI	United States	2026-10-10
Snorkel AI	AI	United States	2026-10-10
Squirro	AI	Switzerland	2026-10-10
Uniphore	AI	United States	2026-10-10
Upstart	AI	United States	2026-10-10
Writer	AI	United States	2026-10-10

VENDOR	CATEGORY	HEADQUARTERS	ADDED
10x Banking	Core banking	United Kingdom	2026-10-07
2C2P	Payments	Singapore	2026-10-07
360T	Treasury and balance sheet	Germany	2026-10-07
6clicks	Regulatory reporting and risk	Australia	2026-10-07
Abacus Technology	Cloud infrastructure	United States	2026-10-07
ABBYY	Data and analytics	United States	2026-10-07
Abnormal AI	Cybersecurity	United States	2026-10-07
Abrigo	Lending and origination	United States	2026-10-07
AC3	Cloud infrastructure	Australia	2026-10-07
ACA Group	Regulatory reporting and risk	United States	2026-10-07
Accenture	Core banking	Ireland	2026-10-07
Access Softek	Digital banking	United States	2026-10-07
Accurium	Superannuation administration	Australia	2026-10-07
Achievers	HR and payroll	Canada	2026-10-07
ACI Worldwide	Payments	United States	2026-10-07
activpayroll	HR and payroll	United Kingdom	2026-10-07
Acturis	Insurance core	United Kingdom	2026-10-07
Acuity Analytics	Data and analytics	United Kingdom	2026-10-07
Acumatica	ERP and finance	United States	2026-10-07
Acumentis	Data and analytics	Australia	2026-10-07
Adacta	Insurance core	Slovenia	2026-10-07
Adatree	Open banking and CDR	Australia	2026-10-07
Addepar	Wealth and investment platforms	United States	2026-10-07
additiv	Wealth and investment platforms	Switzerland	2026-10-07
Adminis	Wealth and investment platforms	New Zealand	2026-10-07

VENDOR	CATEGORY	HEADQUARTERS	ADDED
Adobe	CRM and customer experience	United States	2026-10-07
ADP	HR and payroll	United States	2026-10-07
ADVANCE.AI	Financial crime and fraud	Singapore	2026-10-07
AdviseWell	Wealth and investment platforms	Australia	2026-10-07
Advisor360	Wealth and investment platforms	United States	2026-10-07
Adyen	Payments	Netherlands	2026-10-07
Aerospike	Cloud infrastructure	United States	2026-10-07
Agent IQ	CRM and customer experience	United States	2026-10-07

The first 60 of 1,269 are shown; the full list is in **the JSON**.

Products changed this quarter

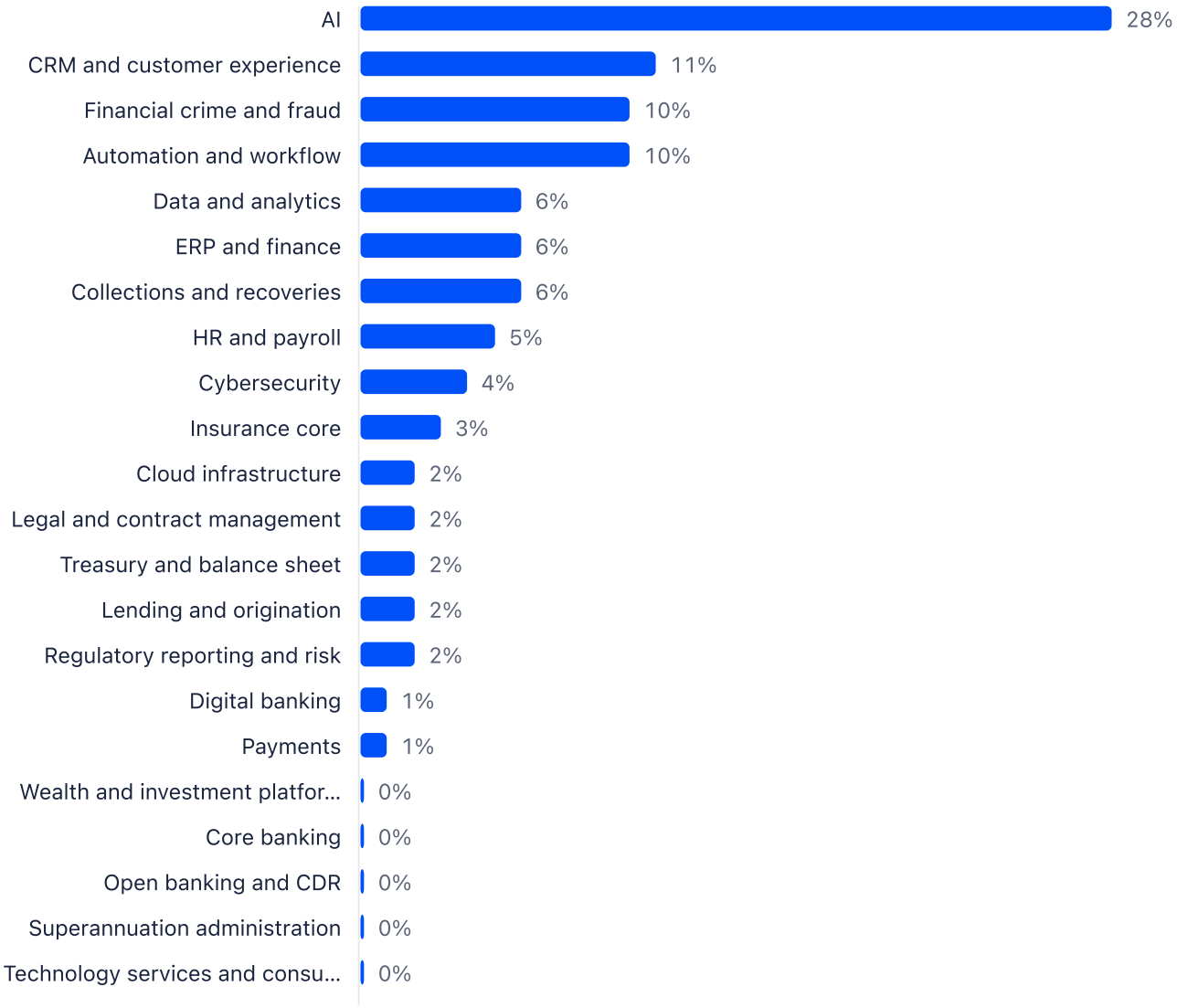
3,418 of 6,059 product records carry a change day.

3,418 of 6,059 product records (56%) changed between 1 October 2026 and 8 November 2026: the product's own pages were re-read with a difference, or its vendor confirmed or corrected the record in the vendor portal. A record checked and found unchanged does not count as changed.

AI products by category and their share

The share of each category's products whose own public text mentions an AI capability, and how many a vendor has confirmed.

Share of products mentioning an AI capability, by category



Across the registry 286 of 6,059 products (5%) mention an AI capability and 0 have it confirmed by the vendor. The named list of AI vendors by use case is on the **AI in financial services** page.

The most-named institutions

Of 2,138 institutions named as a customer by at least one vendor, the 15 named by the most vendors. A measure of disclosure as much as of size.

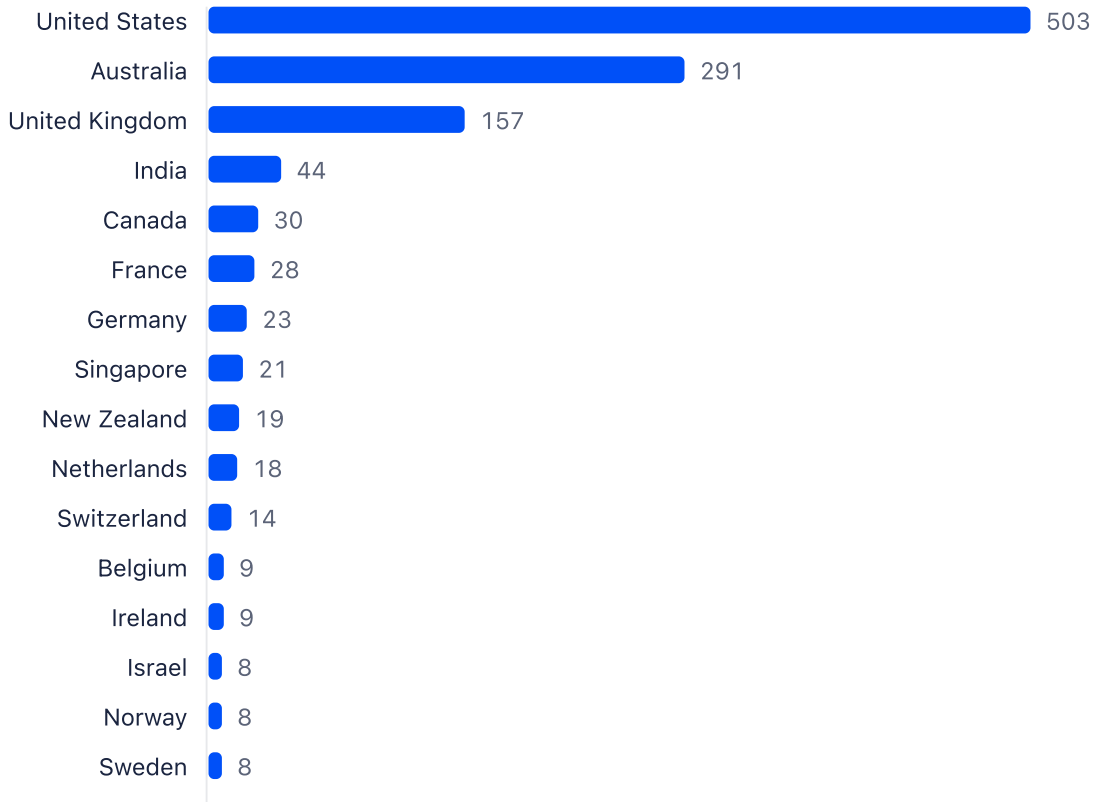
INSTITUTION	VENDORS NAMING IT
National Australia Bank	38
Commonwealth Bank of Australia	36

INSTITUTION	VENDORS NAMING IT
Westpac	34
ANZ	29
HSBC	25
BNP Paribas	17
Santander	15
Bendigo and Adelaide Bank	14
ING	14
Citi	13
Standard Chartered	12
UBS	11
Wells Fargo	11
AMP	10
Suncorp	10

Vendors by headquarters country

51 countries; the ones with a registry page of their own are linked in the table.

Vendors by headquarters country



Go further

Fintech Market Scan 2026

The yearly report: the whole landscape in numbers, with entrants by founding year. PDF edition.

AI vendors for banks, insurers and wealth managers

The named list by use case.

Press

Vederca in numbers, the reports, logos, boilerplate and the press contact.

What is a market scan

The hub: the method, the template and the category guides.