Fintech Market Scan 2026

The financial services software landscape in numbers, 2026

The Vederca registry lists 1,269 software vendors and 6,059 products serving banks, credit unions, insurers, wealth managers, pension funds and lenders, headquartered in 51 countries. 759 of the vendors name at least one financial institution as a customer. 286 products mention an AI capability in their own public text; 0 have it confirmed by the vendor.

Figures as of 2026-11-08; the newest listing change 2026-11-06. Published 2026-10-26. **PDF edition** · **the figures as JSON** · **Quarterly data**.

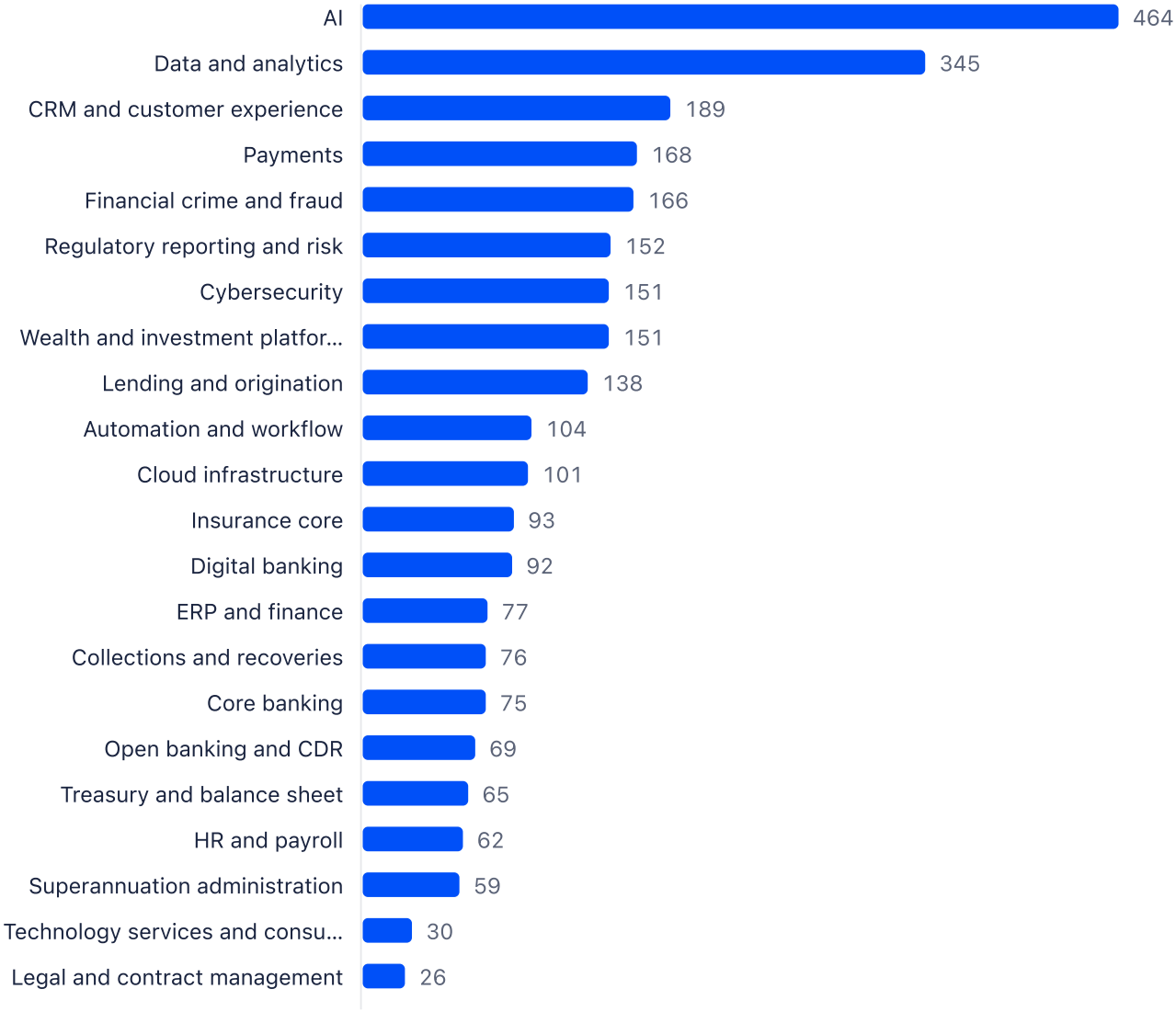
Method

The registry is built from public sources: each vendor's own website and product pages, its published customer announcements, company registers and filings, read and re-read on a schedule, and corrected by the vendors themselves in the vendor portal. A vendor is counted once whatever its size; a product is counted under the category its own page states, else its vendor's main one. A customer is counted when the vendor names the institution publicly, never estimated. A capability is "mentioned" when the product's own text names it and "confirmed" only when the vendor confirms it in its portal; a phrase on a website is never shown as a confirmation. The figures are recomputed from the live registry each time the site is published.

Vendors and products by category

A vendor can sit in more than one category; a product in one.

Vendors by category



Products by category

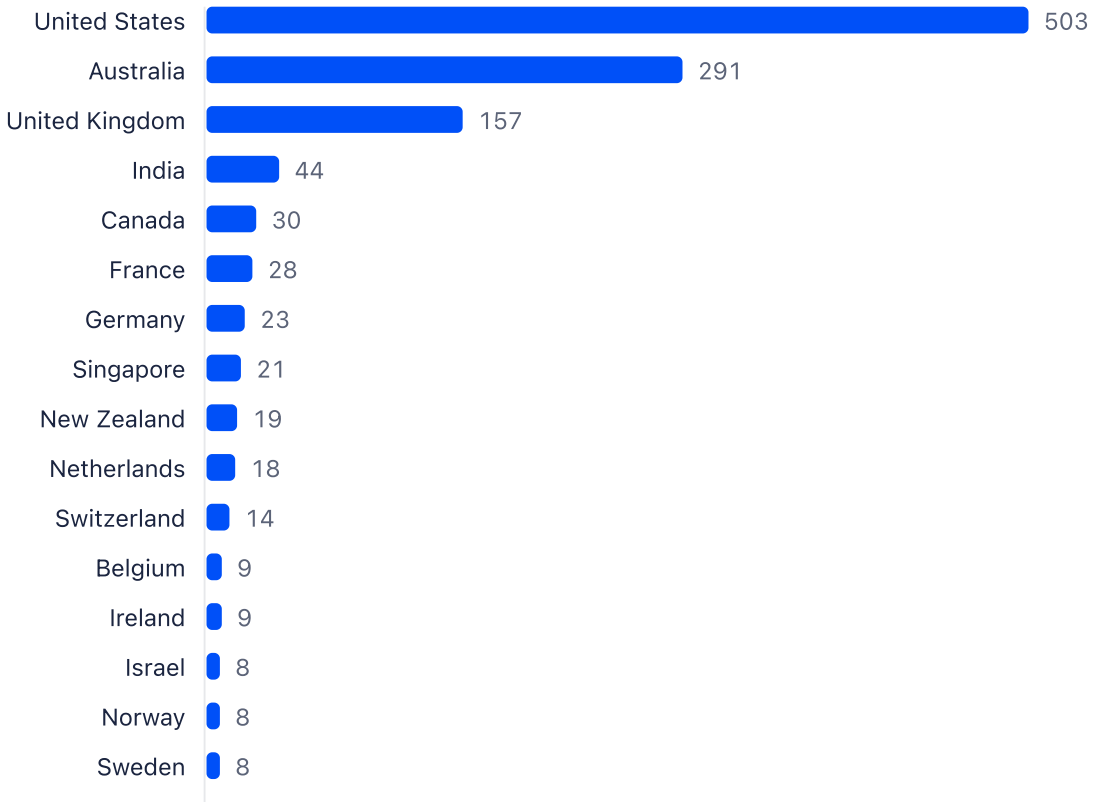


The largest categories by vendors are **AI** (464), **Data and analytics** (345), **CRM and customer experience** (189). Each category's vendor list, with the largest by named customers and the newest entrants, is a page of its own; the eight with a market scan guide are linked under "Go further".

Where the vendors are headquartered

51 countries; the sixteen with a registry page of their own are linked in the table.

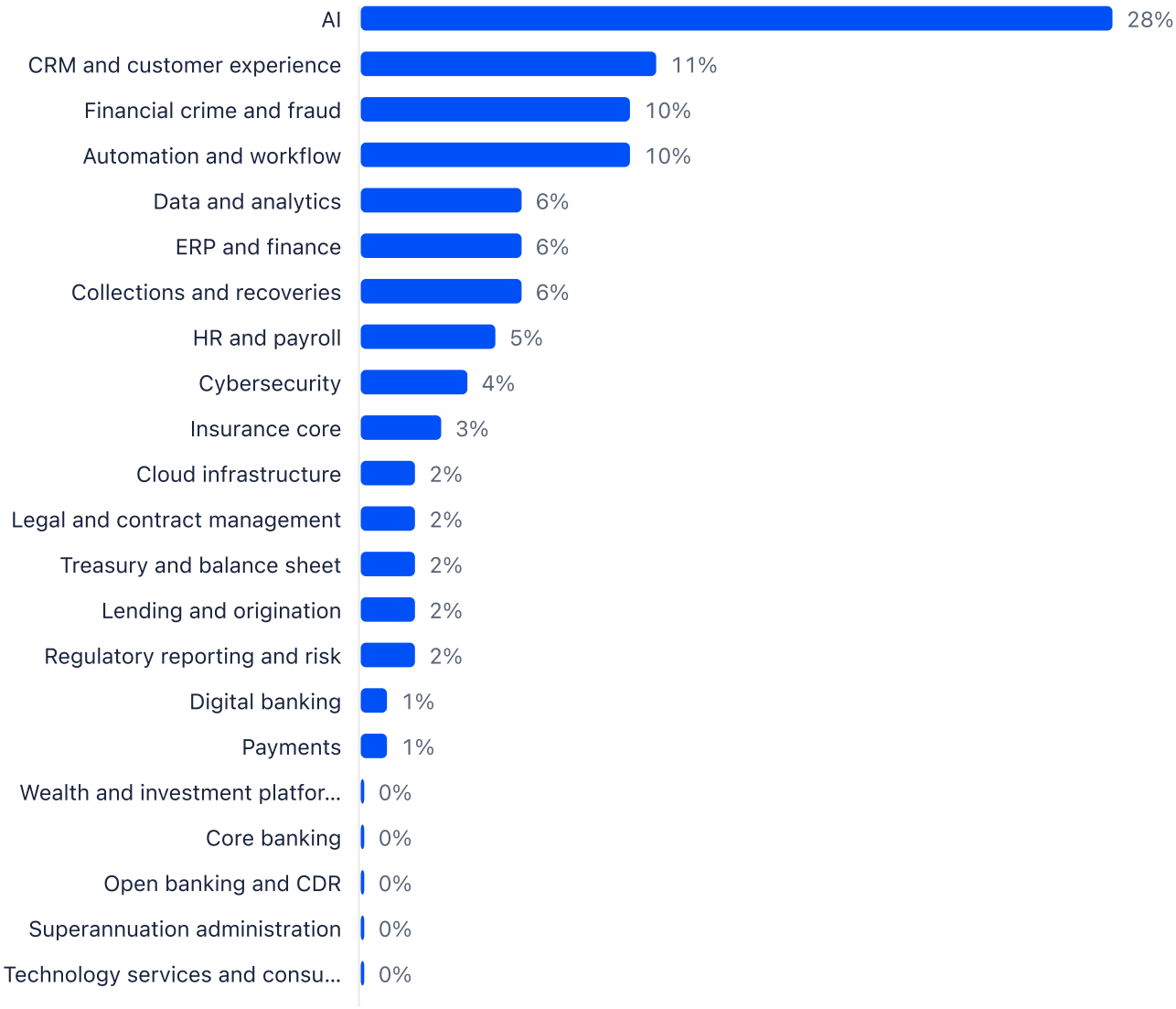
Vendors by headquarters country



AI in financial services software

The share of each category's products whose own public text mentions an AI capability, and how many a vendor has confirmed.

Share of products mentioning an AI capability, by category

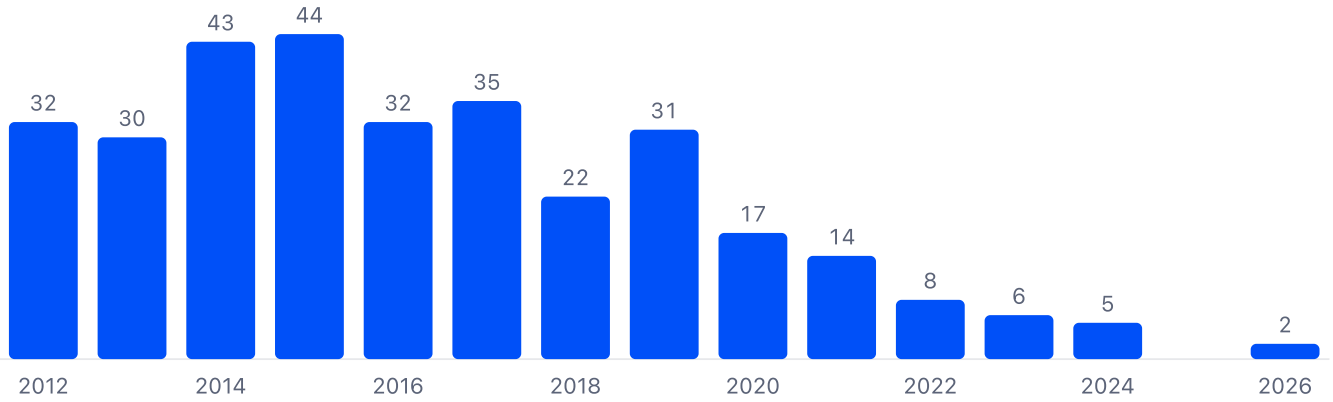


Across the registry 286 of 6,059 products (5%) mention an AI capability: generative AI, agents and assistants, conversational AI, document intelligence, predictive models, AI search or machine learning. 0 have the capability confirmed by the vendor. The named list of AI vendors by use case is on the **AI in financial services** page.

New entrants by founding year

807 of 1,269 vendors have a founding year on record; the last fifteen years are shown.

Vendors founded, by year



The most-named financial institutions

Counted as the number of vendors naming each institution among their first few named customers; a measure of disclosure as much as of size.

INSTITUTION	VENDORS NAMING IT
National Australia Bank	38
Commonwealth Bank of Australia	36
Westpac	34
ANZ	29
HSBC	25
BNP Paribas	17
Santander	15
Bendigo and Adelaide Bank	14
ING	14
Citi	13
Standard Chartered	12
UBS	11

Go further

Quarterly data: Fintech Market Scan Q4 2026

The quarter's release: vendors listed and the change since last quarter, new entrants, products changed, AI by category, each figure with its definition.

AI vendors for banks, insurers and wealth managers

The named list by use case.

Market briefs

This week in every category, from the news; the scan's running commentary.

Market scan report template

For running your own scan from these figures.

Vendors by country

Sixteen country pages, each with the vendors headquartered there.

How to run a market scan, by category

AI: 464 vendors

How to evaluate AI vendors, and the requirements that separate them.

Payments: 168 vendors

How to evaluate payments vendors, and the requirements that separate them.

Financial crime and fraud: 166 vendors

How to evaluate financial crime and fraud vendors, and the requirements that separate them.

Regulatory reporting and risk: 152 vendors

How to evaluate regulatory reporting and risk vendors, and the requirements that separate them.

Wealth and investment platforms: 151 vendors

How to evaluate wealth and investment platforms vendors, and the requirements that separate them.

Lending and origination: 138 vendors

How to evaluate lending and origination vendors, and the requirements that separate them.

Insurance core: 93 vendors

How to evaluate insurance core vendors, and the requirements that separate them.

Core banking: 75 vendors

How to evaluate core banking vendors, and the requirements that separate them.